



**MKS PAMP  
GROUP**

## Europe/US Market Update - 27th December 2019



### Europe/US Markets (from Globex open)

26-Dec-19	GOLD		SILVER		PLATINUM		PALLADIUM	
	Bid	Offer	Bid	Offer	Bid	Offer	Bid	Offer
<b>OPEN</b>	1503.00	1503.50	17.9450	17.9650	948.00	951.00	1889.00	1892.00
<b>HIGH</b>	1512.70	1513.20	18.0525	18.0725	961.00	964.00	1904.00	1907.00
<b>LOW</b>	1502.80	1503.30	17.7625	17.7825	945.00	948.00	1883.50	1886.50
<b>CLOSE</b>	1511.30	1511.70	17.8900	17.9100	945.00	948.00	1899.00	1902.00
<b>EFP</b>	4.60	4.70	0.0650	0.0750	2.00	3.00	-34.00	-26.00
<b>Active Contract</b>	GCGO		SIHO Comdty		PLFO Comdty		PAHO Comdty	

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#### MACRO

- US equities continue to rally with the three main indexes closing at records once again.
- The Dow added 105.94 points to 28,621.39, the S&P 500 rose 16.53 points to 3,239.91, while the Nasdaq gained 69.51 points to 9,022.39.
- Consumer discretionary (+1.43%) and communications (+0.81%) led a near broad advance in the markets.
- The VIX gauge lost 0.16% to 12.65.
- The US dollar index eased 0.07% to 97.56, the EUR was up at 1.1101. while USD/JPY traded as high as 109.68.
- European equities markets were closed.
- Oil prices were higher, Brent firmed 1.1% to \$67.92 while WTI added 0.9% to \$61.68.

#### PRECIOUS

- Gold opened right on the \$1500 level in Asia and made its way higher from here.
- Market stuck around \$1505 through the London AM session.

- The metal found early support in NY and traded to the high of \$1512.
- Gold finished the session ahead at \$1510.
- Silver saw profit taking during NY hours and dipped to a low of \$17.78.
- Platinum climbed to a high of \$960 but gave back all the gains to close flat.
- The Philadelphia gold and silver index rose 1.36% to 106.09.

#### **PRE-ASIA COMMENTS**

- Gold flat in early Asian trading.
- No significant data due for release tonight.

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