

## Daily Asia Wrap - 30th June 2021

Range Asian Hours  
(from Globex open)

30-Jun-21	GOLD		SILVER		PLATINUM		PALLADIUM	
	Bid	Offer	Bid	Offer	Bid	Offer	Bid	Offer
OPEN	1761.40	1761.90	25.7550	25.7850	1071.50	1074.50	2682.00	2692.00
HIGH	1764.40	1764.90	25.8650	25.8950	1074.00	1077.00	2689.50	2699.50
LOW	1757.60	1758.10	25.7500	25.7800	1068.50	1071.50	2675.00	2685.00
LAST	1758.50	1759.00	25.7850	25.8150	1068.00	1071.00	2686.50	2696.50

- Equities are narrowly mixed in Asia today - the Nikkei is at +0.00%, the Shanghai composite is at +0.24%, the Hang Seng is at -0.16%, while the ASX 200 is at +0.62%.
- The US dollar remains firmer - DXY index is at 92.05, the EUR at 1.1905, USD/JPY at 110.47, while the AUD is at 0.7524.
- US treasury yields trading water ahead of this weeks employment data release - the 2 year yield is at 0.251% while the 10 year yield sits at 1.478%.
- Narrow ranges again in Asia today after the precious came under pressure overnight.
- Gold is trading a \$1759-64 range in light COMEX volumes, with the SGE premium is a at \$4-5 over loco London
- Silver is hanging on above the 200 DMA at \$25.71 after dipping below that level overnight.
- Gold ETFs sold off 18koz overnight to a gross total of 100.8 million oz.

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MKS PAMP GROUP B.V. | World Trade Center - B Tower, 867 Strawinskylaan, Amsterdam, 1077XX  
Netherlands

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