



19-Jun-17	GOLD		SILVER		PLATINUM		PALLADIUM	
	Bid	Offer	Bid	Offer	Bid	Offer	Bid	Offer
OPEN	1252.95	1253.45	17.0050	17.0350	928.20	931.20	866.05	869.05
HIGH	1253.15	1253.65	17.0200	17.0500	928.20	931.20	869.85	872.85
LOW	1243.40	1243.90	16.4600	16.4900	919.70	922.70	858.00	861.00
CLOSE	1243.40	1243.90	16.4800	16.5000	925.15	928.15	858.00	861.00
EFP	1.25	1.35	-0.03750	-0.03650	-1.00	0.00	-10.00	-2.00
LBMA Prices AM/PM	1251.10	1248.15	16.67		923.00	918.00	873.00	871.00
Active Contract	GCQ7 Comdty		SIN7 Comdty		PLN7 Comdty		PAU7 Comdty	

### MACRO:

- U.S. equities were higher on Monday with tech shares bouncing back from last week's weak performance.
- The Dow Jones Industrial Average increased by 144.71 points, or 0.68%, to 21,528.99. The S&P 500 rose 20.31 points, or 0.83%, to 2,453.46. The Nasdaq rallied 87.25 points, or 1.42%, to 6,239.01.
- Best wins were for sectors such as Tech (+1.66%), Healthcare (+1.08%) & Financials (+0.98%). Losses for Energy (-0.68%) & Utilities (-0.37%).
- VIX gauge sold-off 0.10% to 10.37.
- U.S. Dollar Index rose 0.38%, to 97.526. A\$ sold-off 0.18% to US\$0.7598.
- U.S Treasury yields were higher. 2-year note yield gained 4.5bps to 1.3601%. 10-year bond yield rose 3.83bps to 2.1897%.
- European markets ended higher on Monday following French election results.
- The Euro STOXX 600 gained 3.34 points, or 0.86%, to 391.94. Frankfurt DAX added 136.22 points, or 1.07%, to 12,888.95. London FTSE 100 rose 60.27, or 0.81%, to 7,523.81. Paris CAC 40 rose 47.41 points, or 0.9%, to 5,316.
- Mining stocks were higher with Rio Tinto (+1.45%), BHP Billiton (+1.80%), South32 (+0.33%), Anglo American (+1.95%) & Glencore (+2.93%).



- Oil markets were lower following records that Libya's oil production had risen by 50,000 bbl/d with WTI crude falling \$0.62, or 1.39%, to US\$44.12 a barrel and Spot Brent crude losing \$0.48, or 1.01%, to US\$46.89 a barrel.
- Base metals closed higher with Aluminium adding +1.04%, Copper +1.08%, Nickel +0.78% and Zinc +1.15%. COMEX copper gained +1.03% to 2.5905\$/lb.
- There were no major U.S. economic data released during the day.

#### **PRECIOUS:**

- Gold was lower as markets turn risk on.
- Highs of the day at 1253.15, following the COMEX opening.
- Market closed at the low of 1243.90 during NY session

#### **PRE-ASIA COMMENTS:**

- USD stronger, following FOMC's Dudley comments, might lower demand for gold.
- Brexit negotiations officially underway.
- Minutes of the RBA's June meeting to be released.
- House prices Q1 measures from the ABS to be released.
- NSW's 2017-18 budget to be presented.